



#### **KEY HIGHLIGHTS**

**SESSION 03 | Mastering the Interview: From Preparation to Presence** 

## 1. Craft a clear and relevant transition story

Whether you're coming from valuations, consulting, or a sector like healthcare, explain how your experience aligns with what PE/VC firms look for. Highlight analytical thinking, commercial judgment, or sector knowledge that can translate to investing.

# 2. Build strong fundamentals and think like an investor

Understand how investment professionals evaluate companies, make decisions, and track performance. Practice investment cases and be prepared to share your views on sectors, companies, or deals.

## 3. Presence and communication matter

Interviewers assess not just what you say, but how you say it. Be clear, confident, and structured in your responses. Presence — how you carry yourself — often influences perception as much as content.

### 4. Do your homework: research the firm and the interviewer

Tailor your preparation by reading about the firm's investment thesis, portfolio companies, and recent deals. Knowing your interviewer's background can help you connect better and ask more insightful questions.

### 5. Network early and consistently

Especially if you're transitioning from a non-traditional background, building relationships is crucial. Reach out to alumni, attend events, or connect via LinkedIn — networking can often open more doors than cold applications.